**INTEREST RATES MARKET NOTICE**

**Date: 3 September 2018**

**Subject:** New Financial Instrument Listing

***(DENEL SOC LIMITED –“DENG82”)***

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The JSE Limited has granted a listing to **DENEL SOC LIMITED** on Interest Rate Market with effect from 4 September 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** DENG82

**Nominal Issued** R 1,463,000,000.00

**Issue Price** 100%

**Coupon** 8.608% (3 Month JIBAR as at 30 August 2018 of 7.008% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 September 2018

**Books Close Date(s)** 5 September 2018

**Interest Payment Date(s)** 11 September 2018

**Last Day to Register** By 17:00 on4 September 2018

**Issue Date** 4 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 4 September 2018

**First Interest Payment Date** 11 September 2018

**ISIN No.** ZAG000153933

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DENG82%20Pricing%20supplement%2020180904.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DENG82%20Pricing%20supplement%2020180904.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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